

PHYLOGICA

BREAKTHROUGH PEPTIDE THERAPEUTICS

20th July 2015

Market Announcements Platform
Australian Securities Exchange

Non-Renounceable Entitlement Issue – Extension of Closing Date

Phylogica Limited refers to the Entitlement Issue which opened on 14th July 2015 and advises that the Closing Date of the Issue has been extended until Friday 31st July 2015.

The revised timetable estimated for the remainder of the Issue is set out below.

Event	Date
Closing Dates for acceptances	31 July 2015
New Shares quoted on deferred settlement basis	4 August 2015
ASX notified of undersubscriptions	5 August 2015
Allotment and issue of New Shares	7 August 2015
Despatch of shareholding statements for New Shares	7 August 2015
Trading of New Shares expected to commence	10 August 2015

Note: These dates are determined based upon the current expectations of the Directors and, subject to the Listing Rules, may be changed without notice. The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

For and on behalf of
Phylogica Limited



Graeme Boden
Company Secretary