

# PHYLOGICA

BREAKTHROUGH PEPTIDE THERAPEUTICS

28<sup>th</sup> July 2015

Market Announcements Platform  
Australian Securities Exchange

## **Non-Renounceable Entitlement Issue – Extension of Closing Date**

Phylogica Limited refers to the Entitlement Issue which opened on 14<sup>th</sup> July 2015 and advises that the Closing Date of the Issue has been extended further, until Friday 7<sup>th</sup> August 2015.

The revised timetable estimated for the remainder of the Issue is set out below.

| <b>Event</b>                                       | <b>Date</b>    |
|--|----------------|
| Closing Date for acceptances                       | 7 August 2015  |
| New Shares quoted on deferred settlement basis     | 10 August 2015 |
| ASX notified of undersubscriptions                 | 12 August 2015 |
| Allotment and issue of New Shares                  | 14 August 2015 |
| Despatch of shareholding statements for New Shares | 14 August 2015 |
| Trading of New Shares expected to commence         | 17 August 2015 |

**Note:** These dates are determined based upon the current expectations of the Directors and, subject to the Listing Rules, may be changed without notice. The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such, the date the Shares are expected to commence trading on ASX may vary.

For and on behalf of  
**Phylogica Limited**



Graeme Boden  
**Company Secretary**