

# PHYLOGICA

BREAKTHROUGH PEPTIDE THERAPEUTICS

11<sup>th</sup> August 2015

Market Announcements Platform  
Australian Securities Exchange

Dear Sir

## Entitlement Issue Result and Shortfall

Phylogica Limited advises that the Entitlement Offer and Shortfall Offer has concluded with acceptances for 87.2% of the issue.

	<b>Shares</b>	<b>% of issue</b>
Entitlement Acceptances	774,147,140	77.3
Shareholder applications for additional shares	99,559,831	9.9
Underwriter shortfall commitment	128,362,396	12.8
Total issue	1,002,069,367	100.0

Receipts from shareholders were \$8,737,069.71

The underwriter shortfall commitment amounts to \$1,283,623.96

Yours faithfully  
**Phylogica Limited**



Graeme Boden  
**Company Secretary**