

# Form603

Corporations Act 2001 Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Phylogica Limited

ACN/ARSN ACN 098 391 961

### 1. Details of substantial holder (1)

Name Australian Land Pty Ltd

ACN/ARSN (if applicable) ACN 008 808 517

The holder became a substantial holder on 16 / 06 / 2017

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities(4)	Number of securities	Person's votes(5)	Voting power(6)
Ordinary	160,300,000	160,300,000	7.56%

### 3. Details of relevant interests

The relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Australian Land Pty Ltd (ACN 008 808 517)	Power to exercise voting rights attached to the securities and power to dispose the securities.	Ordinary 160,300,000

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Australian Land Pty Ltd (ACN 008 808 517)	Australian Land Pty Ltd (ACN 008 808 517)	Australian Land Pty Ltd (ACN 008 808 517)	Ordinary 160,300,000

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Australian Land Pty Ltd (ACN 008 808 517)	16/06/2017	6,039,500.00		Ordinary 158,000,000
Australian Land Pty Ltd (ACN 008 808 517)	24/02/17-06/03/17	87,856.28		Ordinary 2,300,000

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN(if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Australian Land Pty Ltd (ACN 008 808 517)	33B Walters Drive, Osborne Park, Western Australia 6017

**Signature**

Nicholas Clive Wyatt

Print Name

Sign Here



Company Secretary

Capacity

19 June 2017

Date